

<b>Holding of Specified Securities and Shareholding Pattern</b> <i>[Pursuant to Regulation 31 of the SEBI(Listing and Disclosure Requirements) Regulations, 2015]</i>			
<b>Annexure - I</b>			
1. Name of Listed Entity:	<b>SHAILY ENGINEERING PLASTICS LTD</b>		
2. Scrip Code/Name of Scrip/Class of Security :			
<b>Scrip Code :</b>	<b>Name of Scrip</b>	<b>Class of Security</b>	
<b>BSE : 501423</b>	<b>SHAILY</b>	<b>Equity</b>	
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/ <b>Reg. 31(1)(b)</b> /Reg.31(1)(c)			
a. If under 31(1)(b) then indicate the report for Quarter ending		<b>31st March, 2018</b>	
b. If under 31(1)(c) then indicate date of allotment/extinguishment		N.A.	
4. <b>Declaration:</b> The Listed entity is required to submit the following declaration to the extent of submission of information :-			
	<b>Particulars</b>	<b>Yes*</b>	<b>No*</b>
1.	Whether the Listed Entity has issued any partly paid up shares?	-	No
2.	Whether the Listed Entity has issued any Convertible Securities or Warrants?	-	No
3.	Whether the Listed Entity has any shares against which depository receipts are issued?	-	No
4.	Whether the Listed Entity has any shares in locked-in?	-	No
5.	Whether any shares held by promoters are pledge or otherwise encumbered?	-	No

**Table I - SUMMARY STATEMENT HOLDING OF SPECIFIED SECURITIES**

Category (I)	Category of shareholder (II)	Nos of Share holders (III)	Nos of fully paid up equity Share held (IV)	Nos of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding as a % of total no. of shares (calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class Equity	Class Others	Total								
(A)	Promoter & Promoter Group	15	4248151	0	0	4248151	51.07	4248151	0	4248151	51.07	0	51.07	0	0.0000	0	0	4246351
(B)	Public shareholding	3008	4070279	0	0	4070279	48.93	4070279	0	4070279	48.93	0	48.93	0	0.0000	NA	NA	4051379
(C)	Non Promoter-Non Public	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.0000	NA	NA	0
(C1)	Shares underlying DRs	0	0	0	0	0	NA	0	0	0	0.00	0	0.00	0	0.0000	NA	NA	0
(C2)	Shares held by Employee/Trust	0	0	0	0	0	0	0	0	0	0.00	0	0.00	0	0.0000	NA	NA	0
	<b>TOTAL</b>	<b>3023</b>	<b>8318430</b>	<b>0</b>	<b>0</b>	<b>8318430</b>	<b>100.00</b>	<b>8318430</b>	<b>0</b>	<b>8318430</b>	<b>100.00</b>	<b>0</b>	<b>100.00</b>	<b>0</b>	<b>0.0000</b>			<b>8297730</b>

**Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP**

Category & Name of the shareholders (I)	Nos of Share holders (III)	Nos of fully paid up equity Shares held (IV)	Nos of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
							No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total shares held (b)	No.		As a % of total shares held (b)	
							Class Equity	Class Others	Total									
													No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)	
<b>1. INDIAN</b>																		
<b>(a) Individuals/Hindu Undivided Family</b>																		
Mahendra Bhogilal Sanghvi	1	811335	0	0	811335	9.75	811335	0	811335	9.75	0	9.75	0	0.00	0.00	0.00	0.00	809535
Laxman Sanghvi	1	476424	0	0	476424	5.73	476424	0	476424	5.73	0	5.73	0	0.00	0.00	0.00	0.00	476424
Tilottama Sanghvi	1	914150	0	0	914150	10.99	914150	0	914150	10.99	0	10.99	0	0.00	0.00	0.00	0.00	914150
Sanghvi Amit Mahendra	1	60000	0	0	60000	0.72	60000	0	60000	0.72	0	0.72	0	0.00	0.00	0.00	0.00	60000
Jayesh Mohanlal Shah	1	759838	0	0	759838	9.13	759838	0	759838	9.13	0	9.13	0	0.00	0.00	0.00	0.00	759838
Kalpna Sanghvi	1	75300	0	0	75300	0.91	75300	0	75300	0.91	0	0.91	0	0.00	0.00	0.00	0.00	75300
Purnima Mohanlal Shah	1	10008	0	0	10008	0.12	10008	0	10008	0.12	0	0.12	0	0.00	0.00	0.00	0.00	10008
Ramesh H Shah	1	13500	0	0	13500	0.16	13500	0	13500	0.16	0	0.16	0	0.00	0.00	0.00	0.00	13500
Sonal Jayesh Shah	1	2393	0	0	2393	0.03	2393	0	2393	0.03	0	0.03	0	0.00	0.00	0.00	0.00	2393
<b>(b) Central Government/ State Government(s)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>
<b>(c) Financial Institutions/ Banks</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>
<b>(d) Any Others (Specify)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>
<b>Sub - Total(A)(1)</b>	<b>9</b>	<b>3122948</b>	<b>0</b>	<b>0</b>	<b>3122948</b>	<b>37.54</b>	<b>3122948</b>	<b>0</b>	<b>3122948</b>	<b>37.54</b>	<b>0</b>	<b>37.54</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>3121148</b>

**Table II - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PROMOTER AND PROMOTER GROUP**

Category & Name of the shareholders (I)	Nos of Share holders (III)	Nos of fully paid up equity Shares held (IV)	Nos of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)		
							No of Voting Rights					Total as a % of (A+B+C)	No.	As a % of total shares held (b)	No.		As a % of total shares held (b)	
							Class Equity	Class Others	Total									
													No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)	
<b>2. FOREIGN</b>																		
<b>(a) Individuals (Non-Resident Individuals/ Foreign Individuals)</b>																		
Lax Nagda	1	408702	0	0	408702	4.91	408702	0	408702	4.91	0	4.91	0	0.0000	0	0.0000	408702	
Bharat Bhogilal Sanghvi	1	308084	0	0	308084	3.70	358084	0	308084	3.70	0	3.70	0	0	0	0	308084	
Vanita L Nagda	1	173565	0	0	173565	2.09	173565	0	173565	2.09	0	2.09	0	0	0	0	173565	
Shaily Mahendra Sanghvi	1	90000	0	0	90000	1.08	90000	0	90000	1.08	0	1.08	0	0.0000	0	0.0000	90000	
Rajen Bharat Sanghvi	1	75426	0	0	75426	0.91	75426	0	75426	0.91	0	0.91	0	0	0	0	75426	
Rashmi Sanghvi	1	69426	0	0	69426	0.83	69426	0	69426	0.83	0	0.83	0	0.0000	0	0.0000	69426	
<b>(b) Government</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	
<b>(c) Institutions</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	
<b>(d) Foreign Portfolio Investor</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	
<b>(e) Any Other (specify)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	
<b>Sub Total (A)(2)</b>	<b>6</b>	<b>1125203</b>	<b>0</b>	<b>0</b>	<b>1125203</b>	<b>13.53</b>	<b>1175203</b>	<b>0</b>	<b>1125203</b>	<b>13.53</b>	<b>0</b>	<b>13.53</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>1125203</b>	
<b>Total Shareholding of Promoter and Promoter Group (A) = (A)(1) +(A)(2)</b>	<b>15</b>	<b>4248151</b>	<b>0</b>	<b>0</b>	<b>4248151</b>	<b>51.07</b>	<b>4298151</b>	<b>0</b>	<b>4248151</b>	<b>51.07</b>	<b>0</b>	<b>51.07</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>4246351</b>	

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen - **N.A.**

**Table III - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE PUBLIC SHAREHOLDER**

	Category & Name of the shareholders (I)	Nos of Share holders (III)	Nos of fully paid up equity Share held (IV)	Nos of Partly paid-up equity Share held (V)	No. of shares under lying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital) (XI)=(VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
								Class Equity	Class Others	Total								
1.	<b>INSTITUTIONS</b>																	
(a)	<b>Mutual Funds</b>	2	922593	0	0	922593	11.09	922593	0	922593	11.09	0	11.09	0	0.0000	0	0	922593
	<i>Holding more than 1% of total number of shares :-</i>																	
	DSP Blackrock Emerging Stars Fund	1	549837	0	0	549837	6.61	549837	0	549837	6.61	0	6.61	0	0.0000	0	0	549837
	HDFC Small Cap Fund	1	372756	0	0	372756	4.48	372756	0	372756	4.48	0	4.48	0	0.0000	0	0	372756
(b)	Venture Capital Funds	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.0000	NA	NA	0
(c)	Alternate Investment Funds	1	26000	0	0	26000	0.31	26000	0	26000	0.31	0	0.31	0	0.0000	NA	NA	26000
(d)	Foreign Venture Capital Investors	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.0000	NA	NA	0
(e)	Foreign Portfolio Investors	1	1806	0	0	1806	0.02	1806	0	1806	0.02	0	0.02	0	0.0000	NA	NA	1806
(f)	Financial Institutions/ Banks	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.0000	NA	NA	0
(g)	Insurance Companies	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.0000	NA	NA	0
(h)	Provident Funds/ Pension Funds	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.0000	NA	NA	0
(i)	Any Other (specify)	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.0000	NA	NA	0
	<b>Sub Total (B)(1)</b>	<b>4</b>	<b>950399</b>	<b>0</b>	<b>0</b>	<b>950399</b>	<b>11.43</b>	<b>950399</b>	<b>0</b>	<b>950399</b>	<b>11.43</b>	<b>0</b>	<b>11.43</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>950399</b>
2.	<b>CENTRAL GOVT./STATE GOVT(S)</b>	0	0	0	0	0	0.00	0	0	0	0.0000	0	0.00	0	0.0000	NA	NA	0
	<b>Sub Total (B)(2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.00</b>	<b>0</b>	<b>0.0000</b>	<b>NA</b>	<b>NA</b>	<b>0</b>
3.	<b>NON-INSTITUTIONS</b>																	
(a)	<b>Individuals</b>																	
	i. Individual shareholders holding nominal share capital up to Rs. 2 lakhs.	2753	669373	0	0	669373	8.05	669373	0	669373	8.05	0	8.05	0	0.0000	NA	NA	654073
	ii. Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs.	10	1565163	0	0	1565163	18.82	1565163	0	1565163	18.82	0	18.82	0	0.0000	NA	NA	1565163

Category & Name of the shareholders (I)	Nos of Share holders (III)	Nos of fully paid up equity Share held (IV)	Nos of Partly paid-up equity Share held (V)	No. of shares under lying Depository Receipts (VI)	Total nos. shares held (VII)= (IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities( as a % of diluted share capital) (XI)=(VII)+(X)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
							No of Voting Rights					Total as a % of (A+B+C)	No. (a)	As a % of total shares held (b)	No. (a)		As a % of total shares held (b)
							Class Equity	Class Others	Total								
(a)(ii) Holding more than 1% of total number of shares																	
Ashish Kacholia	1	460785	0	0	460785	5.54	460785	0	460785	5.54	0	5.54	0	0.0000	NA	NA	460785
Mukul Mahavir Prasad Agrawal	1	400000	0	0	400000	4.81	400000	0	400000	4.81	0	4.81	0	0.0000	NA	NA	400000
Suresh Kumar Agrawal	1	400000	0	0	400000	4.81	400000	0	400000	4.81	0	4.81	0	0.0000	NA	NA	400000
Mukul Mahavir Agrawal	1	100000	0	0	100000	1.20	100000	0	100000	1.20	0	1.20	0	0.0000	NA	NA	100000
(b) NBFCs registered with RBI	2	1322	0	0	1322	0.02	1322	0	1322	0.02	0	0.02	0	0.0000	NA	NA	1322
(c) Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0000	NA	NA	0
(d) Overseas Depositories (holding DRs) (balancing figure)	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.0000	NA	NA	0
(e) Any Others (Specify)																	
(e-i) Bodies Corporate	83	687820	0	0	687820	8.27	687820	0	687820	8.27	0	8.27	0	0.0000	NA	NA	687820
Holding more than 1% of total number of shares :-																	
Suryavanshi Commotrade Pvt. Ltd.	1	400000	0	0	400000	4.81	400000	0	400000	4.81	0	0.00	0	0.0000	NA	NA	400000
Bang Securities Pvt. Ltd	1	96538	0	0	96538	1.16	96538	0	96538	1.16	0	1.16	0	0.0000	NA	NA	96538
e-ii Clearing Members	40	152164	0	0	152164	1.83	152164	0	152164	1.83	0	1.83	0	0.0000	NA	NA	152164
e-iii Non-Resident Indians	116	44038	0	0	44038	0.53	44038	0	44038	0.53	0	0.00	0	0.0000	NA	NA	44038
Sub Total (B)(3)	3004	3119880	0	0	3119880	37.51	3119880	0	3119880	37.51	0	37.51	0	0.0000	NA	NA	3104580
Total Public Shareholding (B) = B(1)+(B)(2) +B(3)	3008	4070279	0	0	4070279	48.93	4070279	0	4070279	48.93	0	48.93	0	0.0000	NA	NA	4054979

Details of the shareholders acting as persons in Concert including their Shareholding (No. and %) - N.A.

Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen., etc. - N.A.

Table IV - STATEMENT SHOWING SHAREHOLDING PATTERN OF THE NON PROMOTER - NON PUBLIC SHAREHOLDER																		
	Category & Name of the shareholders (I)	Nos of Share holders (III)	No.s of fully paid up equity Share held (IV)	No.s of Partly paid-up equity Share held (V)	No. of shares underlying Depository Receipts (VI)	Total nos. shares held (VII)=(IV)+(V)+(VI)	Shareholding % calculated as per SCRR, 1957 (VIII) As a % of (A+B+C2)	Number of Voting Rights held in each class of securities (IX)			No. of Shares Underlying Outstanding convertible securities (including Warrants) (X)	Shareholding, as a % assuming full conversion of convertible securities (as a % of diluted share capital) (XI)=(VII)+(X) As a % of (A+B+C2)	Number of Locked in shares (XII)		Number of Shares pledged or otherwise encumbered (XIII)		Number of equity shares held in dematerialized form (XIV)	
								No of Voting Rights		Total as a % of (A+B+C)			No. (a)	As a % of total shares held (b)	No. (a)	As a % of total shares held (b)		
								Class Equity	Class Others									Total
1.	Custodian/DR Holder	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
2.	Employee Benefit Trust [under SEBI (Share Based Employee Benefit Regulations,2014)]	0	0	0	0	0	0.0000	0	0	0	0.0000	0	0.0000	0	0.0000	NA	NA	0
	<b>Total Non Promoter-Non Public Shareholding (C)=(C1)+(C2)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>0</b>	<b>0.0000</b>	<b>NA</b>	<b>NA</b>	<b>0</b>

For Shaily Engineering Plastics Limited

Sd/-

**Sanjay Shah**  
Chief Strategy Officer

Date : April 10, 2018  
Place : Rania, Vadodara