

**Shareholding Pattern
Introductory Sub-table (I)(a)**

Name of the Company:		Shaily Engineering Plastics Limited	
Scrip Code, Name of the scrip, class of security:		501423 Equity	
Quarter ended:		30 September, 2011	
Partly paid-up shares:-	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - D	0	0	0
Outstanding convertible securities:-	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - E	0	0	0
Warrants:-	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
Total - F	0	0	0
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F)	0	0	0

**Statement Showing Shareholding Pattern
Table (I)(a)**

Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) ¹ (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
(A)	Shareholding of Promoter and Promoter Group²							
1	Indian							
(a)	Individuals/ Hindu Undivided Family	19	4273880	2795487	58.40	58.40	596295	13.95
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
(e-i)		0	0	0	0.00	0.00	0	0.00
(e-ii)		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(1)	19	4273880	2795487	58.40	58.40	596295	13.95
2	Foreign							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	2	39250	0	0.54	0.54	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0	0.00
d-i		0	0	0	0.00	0.00	0	0.00
d-ii		0	0	0	0.00	0.00	0	0.00
	Sub Total(A)(2)	2	39250	0	0.54	0.54	0	0.00
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	21	4313130	2795487	58.94	58.94	596295	13.83
(B)	Public shareholding							
1	Institutions							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(h-i)	-	0	0	0	0.00	0.00	0	0.00
(h-ii)	-	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(1)	0	0	0	0.00	0.00	0	0.00
B 2	Non-institutions							
(a)	Bodies Corporate	8	1069	1069	0.01	0.01	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	171	68331	8031	0.93	0.93	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	11	1189480	888655	16.25	16.25	0	0.00
(c)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
(c-i)	Foreign Company	1	1746420	1502320	23.86	23.86	0	0.00
(c-ii)	-	0	0	0	0.00	0.00	0	0.00
	Sub-Total (B)(2)	191	3005300	2400075	41.06	41.06	0	0.00
	Total Public Shareholding (B)= (B)(1)+(B)(2)	191	3005300	2400075	41.06	41.06	0	0.00
	TOTAL (A)+(B)	212	7318430	5195562	100.00	100.00	596295	8.15
(C)	Shares held by Custodians and against which Depository Receipts have been issued							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	Sub-Total (C)	0	0	0	0.00	0.00	0	0.00
	GRAND TOTAL (A)+(B)+(C)	212	7318430	5195562	100.00	100.00	596295	8.15

(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A) + (B) + (C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)* 100	(VII)
1	Mahendra Sanghvi	829875	11.34	235000	28.32	3.21
2	Laxman Sanghvi	488924	6.68	235000	48.06	3.21
3	Tilottama Sanghvi	683550	9.34	126295	18.48	1.73
4	Jayessh Shah	682838	9.33	0	0.00	0.00
5	Lax Naqda	489452	6.69	0	0.00	0.00
6	Bharat Sanghvi	353584	4.83	0	0.00	0.00
7	Amit Sanghvi	60000	0.82	0	0.00	0.00
8	Shaily Sanghvi	60000	0.82	0	0.00	0.00
9	Kalpana Sanghvi	75300	1.03	0	0.00	0.00
10	Rashmi Sanghvi	69426	0.95	0	0.00	0.00
11	Rajen Sanghvi	73426	1.00	0	0.00	0.00
12	Vanita Naqda	173565	2.37	0	0.00	0.00
13	Purnima Shah	128440	1.76	0	0.00	0.00
14	Deep Sanghvi	35000	0.48	0	0.00	0.00
15	Priyanka Sanghvi	35000	0.48	0	0.00	0.00
16	Bhoqilal Sanghvi	13000	0.18	0	0.00	0.00
17	Ramesh Shah	13500	0.18	0	0.00	0.00
18	Gunvantiben Sanghvi	7000	0.10	0	0.00	0.00
19	Lax Naqda	19250	0.26	0	0.00	0.00
20	Bharat Sanghvi	20000	0.27	0	0.00	0.00
21	Rajen Bharat Sanghvi	2000	0.03	0	0.00	0.00
TOTAL		4313130	58.94	596295	13.83	8.15

(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nila Hasmukh Shah	100000	1.37
2	Hasmukh Shah	105015	1.43
3	Hansraj Gada	150320	2.05
4	Haresh Shah	190000	2.60
5	Shailesh Gadhia	227380	3.11
6	Swati Sanjay Shah	241660	3.30
7	Motika Limited	1746420	23.86
TOTAL		2760795	37.72

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Mahendra Sanghvi	367374	5.02
2	Laxman Sanghvi	224569	3.07
3	Tilottama Sanghvi	306770	4.19
4	Lax Nagda	228347	3.12
5	Jayesh Shah	318568	4.35
TOTAL		1445628	19.75

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	0.00
2		0	0	0.00
3		0	0	0.00
4		0	0	0.00
5		0	0	0.00
6		0	0	0.00
7		0	0	0.00
8		0	0	0.00
9		0	0	0.00
TOTAL		0	0	0.00

(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	0.00
2		0	0	0.00
3		0	0	0.00
4		0	0	0.00
5		0	0	0.00
6		0	0	0.00
7		0	0	0.00
8		0	0	0.00
9		0	0	0.00
TOTAL		0	0	0.00