

## Introductory sub-table (I)(a)

<b>Name of the Company:</b>		<b>Shaily Engineering Plastics Limited</b>	
<b>Scrip Code, Name of the scrip, class of security:</b>		<b>501423 Equity</b>	
<b>Quarter ended:</b>		<b>31<sup>st</sup> March, 2012</b>	
<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>7318430</b>	<b>0</b>	<b>0</b>

Statement Showing Shareholding Pattern								
Table I(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of (A+B) <sup>1</sup> (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX)= (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	4	738443	0	10.09	10.09	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)							
(e-i)	Directors & their relatives	15	3535437	2957427	48.31	48.31	596295	16.87
	<b>Sub Total(A)(1)</b>	<b>19</b>	<b>4273880</b>	<b>2957427</b>	<b>58.40</b>	<b>58.40</b>	<b>596295</b>	<b>13.95</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	1	19250	0	0.26	0.26	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Any Others(Specify)							
(d-i)	Directors' Relatives	1	20000	0	0.27	0.27	0	0.00
	<b>Sub Total(A)(2)</b>	<b>2</b>	<b>39250</b>	<b>0</b>	<b>0.54</b>	<b>0.54</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>21</b>	<b>4313130</b>	<b>2957427</b>	<b>58.94</b>	<b>58.94</b>	<b>596295</b>	<b>13.83</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	12	1472	1472	0.02	0.02	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	180	57928	9428	0.79	0.79	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	9	984465	783640	13.45	13.45	0	0.00
(c)	Any Other (specify)							
(c-i)	Foreign Company	1	1746420	1502320	23.86	23.86	0	0.00
(c-ii)	Directors & their relatives	2	205015	205015	2.80	2.80	0	0.00
(c-iii)	Hindu Undivided Families	1	10000	0	0.14	0.14	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>205</b>	<b>3005300</b>	<b>2501875</b>	<b>41.06</b>	<b>41.06</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding = (B)(1)+(B)(2)</b>	<b>205</b>	<b>3005300</b>	<b>2501875</b>	<b>41.06</b>	<b>41.06</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>226</b>	<b>7318430</b>	<b>5459302</b>	<b>100.00</b>	<b>100.00</b>	<b>596295</b>	<b>8.15</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>226</b>	<b>7318430</b>	<b>5459302</b>	<b>100.00</b>	<b>100.00</b>	<b>596295</b>	<b>8.15</b>

(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mahendra Sanghvi	829875	11.34	235000	28.32	3.21	0	0	0	0	11.34
2	Laxman Sanghvi	488924	6.68	235000	48.06	3.21	0	0	0	0	6.68
3	Tilottama Sanghvi	798490	10.91	126295	15.82	1.73	0	0	0	0	10.91
4	Jayesh Shah	682838	9.33	0	0.00	0.00	0	0	0	0	9.33
5	Lax Nagda	489452	6.69	0	0.00	0.00	0	0	0	0	6.69
6	Bharat Sanghvi	353584	4.83	0	0.00	0.00	0	0	0	0	4.83
7	Amit Sanghvi	60000	0.82	0	0.00	0.00	0	0	0	0	0.82
8	Shaily Sanghvi	60000	0.82	0	0.00	0.00	0	0	0	0	0.82
9	Kalpana Sanghvi	75300	1.03	0	0.00	0.00	0	0	0	0	1.03
10	Rashmi Sanghvi	69426	0.95	0	0.00	0.00	0	0	0	0	0.95
11	Rajen Sanghvi	73426	1.00	0	0.00	0.00	0	0	0	0	1.00
12	Vanita Nagda	173565	2.37	0	0.00	0.00	0	0	0	0	2.37
13	Purnima Shah	13500	0.18	0	0.00	0.00	0	0	0	0	0.18
14	Deep Sanghvi	35000	0.48	0	0.00	0.00	0	0	0	0	0.48
15	Priyanka Sanghvi	35000	0.48	0	0.00	0.00	0	0	0	0	0.48
16	Bhogilal Sanghvi	13000	0.18	0	0.00	0.00	0	0	0	0	0.18
17	Ramesh Shah	13500	0.18	0	0.00	0.00	0	0	0	0	0.18
18	Gunvantiben Sanghvi	7000	0.10	0	0.00	0.00	0	0	0	0	0.10
19	Lax Nagda	19250	0.26	0	0.00	0.00	0	0	0	0	0.26
20	Bharat Sanghvi	20000	0.27	0	0.00	0.00	0	0	0	0	0.27
21	Rajen Bharat Sanghvi	2000	0.03	0	0.00	0.00	0	0	0	0	0.03
<b>TOTAL</b>		<b>4313130</b>	<b>58.94</b>	<b>596295</b>	<b>13.83</b>	<b>8.15</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>58.94</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST

(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Nila Hasmukh Shah	100000	1.37	0	0	0	0	1.37
2	Hasmukh Shah	105015	1.43	0	0	0	0	1.43
3	Hansraj Gada	150320	2.05	0	0	0	0	2.05
4	Haresh Shah	190000	2.60	0	0	0	0	2.60
5	Shailesh Gadhia	227380	3.11	0	0	0	0	3.11
6	Swati Sanjay Shah	241660	3.30	0	0	0	0	3.30
7	Motika Limited	1746420	23.86	0	0	0	0	23.86
<b>TOTAL</b>		<b>2760795</b>	<b>37.72</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>37.72</b>

(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Motika Limited	1746420	23.86	0	0	0	0	23.86
<b>TOTAL</b>		<b>1746420</b>	<b>23.86</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>23.86</b>

(l)(d) **Statement showing details of locked-in shares**

<b>Sr. No.</b>	<b>Name of the shareholder</b>	<b>Number of locked-in shares</b>	<b>Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}</b>
1	Mahendra Sanghvi	367374	5.02
2	Laxman Sanghvi	224569	3.07
3	Tilottama Sanghvi	306770	4.19
4	Lax Nagda	228347	3.12
5	Jayessh Shah	318568	4.35
<b>TOTAL</b>		<b>1445628</b>	<b>19.75</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

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Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Nil	0	0	0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>