

**Introductory sub-table (I)(a)**

<b>Name of the Company:</b>	<b>Shaily Engineering Plastics Limited</b>
<b>Scrip Code, Name of the scrip, class of security:</b>	<b>501423 Equity</b>
<b>Quarter ended:</b>	<b>31<sup>st</sup> December, 2012</b>

<b>Partly paid-up shares:-</b>	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - D</b>	<b>0</b>	<b>0</b>	<b>0</b>

<b>Outstanding convertible securities:-</b>	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0</b>

<b>Warrants:-</b>	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0
Held by public	0	0	0
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0</b>

<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>	<b>7318430</b>	<b>0</b>	<b>0</b>
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**Statement Showing Shareholding Pattern**

Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	4	738443	0	10.09	10.09	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)							
(e-i)	Directors & their relatives	15	3535437	3017427	48.31	48.31	596295	16.87
	<b>Sub Total(A)(1)</b>	<b>19</b>	<b>4273880</b>	<b>3017427</b>	<b>58.40</b>	<b>58.40</b>	<b>596295</b>	<b>13.95</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	1	19250	0	0.26	0.26	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)							
(e-i)	Directors' Relatives	1	20000	0	0.27	0.27	0	0.00
	<b>Sub Total(A)(2)</b>	<b>2</b>	<b>39250</b>	<b>0</b>	<b>0.54</b>	<b>0.54</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>21</b>	<b>4313130</b>	<b>3017427</b>	<b>58.94</b>	<b>58.94</b>	<b>596295</b>	<b>13.83</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	14	1083	1083	0.01	0.01	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs. 1 lakh	191	58317	11817	0.80	0.80	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	11	1189480	988655	16.25	16.25	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Foreign Company	1	1746420	1502320	23.86	23.86	0	0.00
(d-ii)	Hindu Undivided Families	1	10000	10000	0.14	0.14	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>218</b>	<b>3005300</b>	<b>2513875</b>	<b>41.06</b>	<b>41.06</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>218</b>	<b>3005300</b>	<b>2513875</b>	<b>41.06</b>	<b>41.06</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>239</b>	<b>7318430</b>	<b>5531302</b>	<b>100.00</b>	<b>100.00</b>	<b>596295</b>	<b>8.15</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (C)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>239</b>	<b>7318430</b>	<b>5531302</b>	<b>100.00</b>	<b>100.00</b>	<b>596295</b>	<b>8.15</b>

**(l)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (l)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mahendra Sanghvi	829875	11.34	235000	28.32	3.21	0	0	0	0	11.34
2	Laxman Sanghvi	488924	6.68	235000	48.06	3.21	0	0	0	0	6.68
3	Tilottama Sanghvi	798490	10.91	126295	15.82	1.73	0	0	0	0	10.91
4	Jayesh Shah	682838	9.33	0	0.00	0.00	0	0	0	0	9.33
5	Lax Nagda	489452	6.69	0	0.00	0.00	0	0	0	0	6.69
6	Bharat Sanghvi	353584	4.83	0	0.00	0.00	0	0	0	0	4.83
7	Amit Sanghvi	60000	0.82	0	0.00	0.00	0	0	0	0	0.82
8	Shaily Sanghvi	60000	0.82	0	0.00	0.00	0	0	0	0	0.82
9	Kalpana Sanghvi	75300	1.03	0	0.00	0.00	0	0	0	0	1.03
10	Rashmi Sanghvi	69426	0.95	0	0.00	0.00	0	0	0	0	0.95
11	Rajen Sanghvi	73426	1.00	0	0.00	0.00	0	0	0	0	1.00
12	Vanita Nagda	173565	2.37	0	0.00	0.00	0	0	0	0	2.37
13	Purnima Shah	13500	0.18	0	0.00	0.00	0	0	0	0	0.18
14	Deep Sanghvi	35000	0.48	0	0.00	0.00	0	0	0	0	0.48
15	Priyanka Sanghvi	35000	0.48	0	0.00	0.00	0	0	0	0	0.48
16	Bhogilal Sanghvi	13000	0.18	0	0.00	0.00	0	0	0	0	0.18
17	Ramesh Shah	13500	0.18	0	0.00	0.00	0	0	0	0	0.18
18	Gunvantiben Sanghvi	7000	0.10	0	0.00	0.00	0	0	0	0	0.10
19	Lax Nagda	19250	0.26	0	0.00	0.00	0	0	0	0	0.26
20	Bharat Sanghvi	20000	0.27	0	0.00	0.00	0	0	0	0	0.27
21	Rajen Bharat Sanghvi	2000	0.03	0	0.00	0.00	0	0	0	0	0.03
<b>TOTAL</b>		<b>4313130</b>	<b>58.94</b>	<b>596295</b>	<b>13.83</b>	<b>8.15</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>58.94</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST

**(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Nila Hasmukh Shah	100000	1.37	0	0	0	0	1.37
2	Hasmukh Shah	105015	1.43	0	0	0	0	1.43
3	Hansraj Gada	150320	2.05	0	0	0	0	2.05
4	Haresh Shah	190000	2.60	0	0	0	0	2.60
5	Shailesh Gadhia	227380	3.11	0	0	0	0	3.11
6	Swati Sanjay Shah	241660	3.30	0	0	0	0	3.30
7	Motika Limited	1746420	23.86	0	0	0	0	23.86
<b>TOTAL</b>		<b>2760795</b>	<b>37.72</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>37.72</b>

**(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Motika Limited	1746420	23.86	0	0	0	0	23.86
<b>TOTAL</b>		<b>1746420</b>	<b>23.86</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>23.86</b>

**(l)(d) Statement showing details of locked-in shares**

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Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	Nil	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

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<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		Nil	0	0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>