

**Statement Showing Shareholding Pattern**

Name of the Company :		Shaily Engineering Plastics Limited						
Scrip Code :		501423	Quarter Ended :		31st December 2009			
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	18	4257180	1987649	58.17	58.17	500000	11.74
(b)	Central Government/ State Government(s)	0	0	0	0	0	0	0
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions/ Banks	0	0	0	0	0	0	0
(e)	Any Others(Specify)	0	0	0	0	0	0	0
(e-i)								
(e-ii)								
	<b>Sub Total(A)(1)</b>	<b>18</b>	<b>4257180</b>	<b>1987649</b>	<b>58.17</b>	<b>58.17</b>	<b>500000</b>	<b>11.74</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	2	39250	0	0.54	0.54	0.00	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
c	Institutions	0	0	0	0.00	0.00	0.00	0.00
d	Any Others(Specify)	0	0	0	0.00	0.00	0.00	0.00
d-i								
d-ii								
	<b>Sub Total(A)(2)</b>	<b>2</b>	<b>39250</b>	<b>0</b>	<b>0.54</b>	<b>0.54</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>20</b>	<b>4296430</b>	<b>1987649</b>	<b>58.71</b>	<b>58.71</b>	<b>500000</b>	<b>11.64</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0.00	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0.00	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0.00	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0.00	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0.00	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0.00	0.00
(h)	Any Other (specify)	0	0	0	0.00	0.00	0.00	0.00
(h-i)								
(h-ii)								
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	1	209600	0	2.86	2.86		
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	145	84500	4300	1.15	1.15		
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	12	1228080	908655	16.78	16.78		
(c)	Any Other (specify)							
(c-i)	Foreign Company	1	1499820	1499820	20.49	20.49		
(c-ii)								
	<b>Sub-Total (B)(2)</b>	<b>159</b>	<b>3022000</b>	<b>2412775</b>	<b>41.29</b>	<b>41.29</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>159</b>	<b>3022000</b>	<b>2412775</b>	<b>41.29</b>	<b>41.29</b>		
	<b>TOTAL (A)+(B)</b>	<b>179</b>	<b>7318430</b>	<b>2412775</b>	<b>100.00</b>	<b>100</b>	<b>500000</b>	<b>6.83</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>	<b>0</b>	<b>0</b>	<b>0</b>				
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>179</b>	<b>7318430</b>	<b>4400424</b>	<b>100</b>	<b>100</b>	<b>500000</b>	<b>6.83</b>

(I)(b) **Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number of shares	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
1	Mahendra Sanghvi	815175	11.14	200000	24.53	2.73
2	Laxman Sanghvi	488924	6.68	200000	40.91	2.73
3	Tilotamma Sanghvi	683550	9.34	100000	14.63	1.37
4	Jayesh Shah	682838	9.33			
5	Lax Nagda	489452	6.69			
6	Bharat Sanghvi	353584	4.83			
7	Amit Sanghvi	60000	0.82			
8	Shaily Sanghvi	60000	0.82			
9	Kalpana Sanghvi	75300	1.03			
10	Rashmi Sanghvi	69426	0.95			
11	Rajen Sanghvi	73426	1.00			
12	Vanita Nagda	173565	2.37			
13	Purnima Shah	128440	1.76			
14	Deep Sanghvi	35000	0.48			
15	Priyanka Sanghvi	35000	0.48			
16	Bhogilal Sanghvi	13000	0.18			
17	Ramesh Shah	13500	0.18			
18	Gunvantiben Sanghvi	7000	0.10			
19	Lax Nagda	19250	0.26			
20	Bharat Sanghvi	20000	0.27			
	<b>TOTAL</b>	<b>4296430</b>	<b>58.71</b>	<b>500000</b>		

(I)(c) **Statement showing Shareholding of persons belonging to the category  
“Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Hansraj Gada	250320	3.42
2	Swati Shah	241660	3.30
3	Shailesh Gadhia	227380	3.11
4	Haresh Shah	90000	1.23
5	Sunil Vakil	72500	0.99
6	Meghraj Financial Services (I) Pvt. Ltd.	209600	2.86
7	Hasmukh Shah	105015	1.43
8	Nila Hasumukhbhai Shah	100000	1.37
9	Motika Limited	1499820	20.49
<b>TOTAL</b>		<b>2796295</b>	<b>38.21</b>

**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Mahendra Sanghvi	367374	5.02
2	Laxman Sanghvi	224569	3.07
3	Tilotamma Sanghvi	306770	4.19
4	Lax Nagda	228347	3.12
5	Jayesh Shah	318568	4.35
<b>TOTAL</b>		<b>1445628</b>	<b>19.75</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	0.00
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0</b>

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		0	0	0.00
2				
3				
4				
5				
6				
7				
8				
9				
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0</b>