

**Introductory sub-table (I)(a)**

<b>Name of the Company:</b>				<b>Shaily Engineering Plastics Limited</b>			
<b>Scrip Code, Name of the scrip, class of security:</b>				<b>501423 Equity</b>			
<b>Quarter ended:</b>				<b>31st December 2014</b>			
<b>Partly paid-up shares:-</b>		<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>			
Held by promoter/promoter group		0	0	0		0	
Held by public		0	0	0		0	
<b>Total - D</b>		<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	
<b>Outstanding convertible securities:-</b>		<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>			
Held by promoter/promoter group		0	0	0		0	
Held by public		0	0	0		0	
<b>Total - E</b>		<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	
<b>Warrants:-</b>		<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>			
Held by promoter/promoter group		0	0	0		0	
Held by public		0	0	0		0	
<b>Total - F</b>		<b>0</b>	<b>0</b>	<b>0</b>		<b>0</b>	
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities</b>		<b>8318430</b>	<b>100</b>	<b>100</b>		<b>100</b>	

**Statement Showing Shareholding Pattern**

Table (I)(a)								
Category code	Category of Shareholder	Number of Shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Shares Pledged or otherwise encumbered	
					As a percentage of(A+B) <sup>1</sup>	As a percentage of (A+B+C)	Number of shares	As a percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	4	738443	663,017	8.88	8.88	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(c)	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
(d)	Financial Institutions/ Banks	0	0	0	0.00	0.00	0	0.00
(e)	Any Others(Specify)							
(e-i)	Directors & their relatives	15	3535437	3017427	42.50	42.50	0	0.00
	<b>Sub Total(A)(1)</b>	<b>19</b>	<b>4273880</b>	<b>3680444</b>	<b>51.38</b>	<b>51.38</b>	<b>0</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	1	19250	19250	0.23	0.23	0	0.00
b	Bodies Corporate	0	0	0	0.00	0.00	0	0.00
c	Institutions	0	0	0	0.00	0.00	0	0.00
d	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
e	Any Others(Specify)							
(e-i)	Directors & their relatives	1	20000	0	0.24	0.24	0	0.00
	<b>Sub Total(A)(2)</b>	<b>2</b>	<b>39250</b>	<b>19250</b>	<b>0.47</b>	<b>0.47</b>	<b>0</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>21</b>	<b>4313130</b>	<b>3699694</b>	<b>51.85</b>	<b>51.85</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Public shareholding</b>							
<b>1</b>	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	0	0	0	0.00	0.00	0	0.00
(b)	Financial Institutions / Banks	0	0	0	0.00	0.00	0	0.00
(c)	Central Government/ State Government(s)	0	0	0	0.00	0.00	0	0.00
(d)	Venture Capital Funds	0	0	0	0.00	0.00	0	0.00
(e)	Insurance Companies	0	0	0	0.00	0.00	0	0.00
(f)	Foreign Institutional Investors	0	0	0	0.00	0.00	0	0.00
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00	0	0.00
(h)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(i)	Any Other (specify)	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (B)(1)</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	7	329	329	0.00	0.00	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs.1 lakh	199	58,846	12,546	0.71	0.71	0	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	10	1984465	783640	23.86	23.86	0	0.00
(c)	Qualified Foreign Investor	0	0	0	0.00	0.00	0	0.00
(d)	Any Other (specify)							
(d-i)	Foreign Company	1	1746420	1502320	20.99	20.99	0	0.00
(d-ii)	Hindu Undivided Families	2	10225	10225	0.12	0.12	0	0.00
(d-iii)	Directors & their relatives	1	205015	205015	2.46	2.46	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>220</b>	<b>4005300</b>	<b>2514075</b>	<b>48.15</b>	<b>48.15</b>	<b>0</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B) = (B)(1)+(B)(2)</b>	<b>220</b>	<b>4005300</b>	<b>2514075</b>	<b>48.15</b>	<b>48.15</b>	<b>0</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>241</b>	<b>8318430</b>	<b>6213769</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
<b>1</b>	<b>Promoter and Promoter Group</b>							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (C )</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>241</b>	<b>8318430</b>	<b>6213769</b>	<b>100.00</b>	<b>100.00</b>	<b>0</b>	<b>0.00</b>

**(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Promoter and Promoter Group”**

Sr. No.	Name of the shareholder	Details of Shares held		Encumbered shares (*)			Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
		Number of shares held	As a % of grand total (A) + (B) + (C)	No.	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)	Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	As a % total number of convertible securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	Mahendra Sanghvi	829875	9.98	0	0.00	0.00	0	0	0	0	9.98
2	Laxman Sanghvi	501924	6.03	0	0.00	0.00	0	0	0	0	6.03
3	Tilottama Sanghvi	898490	10.80	0	0.00	0.00	0	0	0	0	10.80
4	Jayessh Shah	679838	8.17	0	0.00	0.00	0	0	0	0	8.17
5	Lax Nagda	389452	4.68	0	0.00	0.00	0	0	0	0	4.68
6	Bharat Sanghvi	353584	4.25	0	0.00	0.00	0	0	0	0	4.25
7	Amit Sanghvi	60000	0.72	0	0.00	0.00	0	0	0	0	0.72
8	Shaily Sanghvi	60000	0.72	0	0.00	0.00	0	0	0	0	0.72
9	Kalpana Sanghvi	75300	0.91	0	0.00	0.00	0	0	0	0	0.91
10	Rashmi Sanghvi	69426	0.83	0	0.00	0.00	0	0	0	0	0.83
11	Rajen Sanghvi	73426	0.88	0	0.00	0.00	0	0	0	0	0.88
12	Vanita Nagda	173565	2.09	0	0.00	0.00	0	0	0	0	2.09
13	Purnima Shah	13500	0.16	0	0.00	0.00	0	0	0	0	0.16
14	Deep Sanghvi	35000	0.42	0	0.00	0.00	0	0	0	0	0.42
15	Priyanka Sanghvi	35000	0.42	0	0.00	0.00	0	0	0	0	0.42
16	Ramesh Shah	13500	0.16	0	0.00	0.00	0	0	0	0	0.16
17	Gunvantiben Sanghvi	7000	0.08	0	0.00	0.00	0	0	0	0	0.08
18	Lax Nagda	19250	0.23	0	0.00	0.00	0	0	0	0	0.23
19	Bharat Sanghvi	20000	0.24	0	0.00	0.00	0	0	0	0	0.24
20	Rajen Bharat Sanghvi	2000	0.02	0	0.00	0.00	0	0	0	0	0.02
21	Sonal Jayessh Shah	3000	0.04	0	0.00	0.00	0	0	0	0	0.00
<b>TOTAL</b>		<b>4313130</b>	<b>51.85</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>51.85</b>

(\*) The term “encumbrance” has the same meaning as assigned to it in regulation 28(3) of the SAST

**(l)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Hansraj Gada	150320	1.81	0	0	0	0	1.81
2	Hareesh Shah	190000	2.28	0	0	0	0	2.28
3	Shailesh Gadhia	227380	2.73	0	0	0	0	2.73
4	Swati Sanjay Shah	241660	2.91	0	0	0	0	2.91
5	Motika Limited	1746420	20.99	0	0	0	0	20.99
6	Alpana Shah Parida	205015	2.46	0	0	0	0	2.46
7	Ashish Kacholia	1000000	12.02	0	0	0	0	12.02
<b>TOTAL</b>		<b>3760795</b>	<b>45.21</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>45.21</b>

**(l)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category “Public” and holding more than 5% of the total number of shares of the company**

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}	Details of warrants		Details of convertible		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Motika Limited	1746420	20.99	0	0	0	0	20.99
2	Ashish Kacholia	1000000	12.02	0	0	0	0	12.02
<b>TOTAL</b>		<b>2746420</b>	<b>33.02</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>33.02</b>

**(l)(d) Statement showing details of locked-in shares**

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Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a) above}
1	Nil	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

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<b>Sr. No.</b>	<b>Type of outstanding DR (ADRs, GDRs, SDRs, etc.)</b>	<b>Number of outstanding DRs</b>	<b>Number of shares underlying outstanding DRs</b>	<b>Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}</b>
1	Nil	0	0	0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0.00</b>

(II)(b) **Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		Nil	0	0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>