

# Shaily Engineering Plastics Limited

Regd Office : Survey No.364/366, At & PO Rania, Taluka Savli,  
Dist. Baroda 391780 Email : investors@shaily.com Website : www.shaily.com

CIN: L51900GJ1980PLC065554



## Part I Statement of Audited Results for the Quarter and Year Ended 31st March '2015 (Rs. in Lacs)

Particulars	3 months ended 31-03-2015 (Audited)	Preceding 3 months ended 31-12-2014 (Unaudited)	Corresponding 3 months ended 31-03-2014 in the previous year (Audited)	Year to date figures for current period ended 31-03-2015 (Audited)	Year to date figures for the previous year ended 31-03-2014 (Audited)
1 Income from operations					
(a) Net sales/income from operations (Net of excise duty)	4,817.00	4,576.79	3,922.08	17,880.28	15,044.66
(b) Other operating income	57.41	15.01	7.77	90.58	31.42
<b>Total income from operations (net)</b>	<b>4,874.41</b>	<b>4,591.80</b>	<b>3,929.85</b>	<b>17,970.86</b>	<b>15,076.08</b>
2 Expenses					
(a) Cost of materials consumed	2,991.99	3,066.26	2,431.46	11,448.95	9,289.88
(b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	103.99	(116.34)	(41.13)	(103.97)	76.14
(c) Employee benefits expense	499.43	495.02	442.75	1,952.44	1,603.78
(d) Depreciation and amortisation expense	158.68	162.34	149.46	641.89	595.85
(e) Other expenses	505.00	569.17	471.98	2,025.00	1,698.03
<b>Total expenses</b>	<b>4,259.10</b>	<b>4,176.45</b>	<b>3,454.52</b>	<b>15,964.29</b>	<b>13,263.68</b>
3 <b>Profit from operations before other income, finance costs and exceptional items (1-2)</b>	<b>615.31</b>	<b>415.35</b>	<b>475.33</b>	<b>2,006.57</b>	<b>1,812.40</b>
4 Other income	118.79	10.05	24.12	155.02	55.99
5 <b>Profit from ordinary activities before finance costs and exceptional items (3 + 4)</b>	<b>734.10</b>	<b>425.40</b>	<b>499.45</b>	<b>2,161.59</b>	<b>1,868.39</b>
6 Finance costs	274.78	110.95	170.41	671.92	844.53
7 <b>Profit from ordinary activities (5 - 6)</b>	<b>459.33</b>	<b>314.45</b>	<b>329.04</b>	<b>1,489.67</b>	<b>1,023.86</b>
8 Tax expense	(11.28)	55.35	139.80	188.79	365.31
Current Tax- MAT	214.84	11.08	133.51	312.31	356.13
MAT Credit Entitlement	(214.84)	(11.08)	-	(312.31)	-
Deferred Tax	(11.08)	55.35	7.76	188.99	10.65
Short provision in earlier years	(0.20)	-	(1.47)	(0.20)	(1.47)
9 <b>Net Profit for the period (7 - 8)</b>	<b>470.61</b>	<b>259.10</b>	<b>189.24</b>	<b>1,300.88</b>	<b>658.55</b>
10 Paid-up equity share capital @ Rs. 10/- each	831.84	831.84	731.84	831.84	731.84
11 Reserve excluding Revaluation Reserves as per balance sheet of previous accounting year				7,194.69	3,523.72
12 Earnings per share (of Rs. 10/- each) (not annualised):					
(a) Basic	5.66	3.54	2.59	17.19	9.00
(b) Diluted	5.66	3.54	2.59	17.19	9.00

## Part II Select information for the quarter and year ended on 31 March, 2015

Particulars	Quarter ended 31-03-2015	Year to date figures for current period ended 31-03-2015	Year to date figures for previous year ended 31-03-2014
<b>A) PARTICULARS OF SHAREHOLDING</b>			
1. Public shareholding			
- Number of shares	3,818,587	4,005,300	3,005,300
- Percentage of shareholding	45.91%	48.15%	41.06%
2. Promoters and Promoter Group Shareholding			
a) Pledged / Encumbered			
- Number of shares	-	-	596,295
- Percentage of shares (as a % of the total shareholding of promoter and promoter group)	0.00%	0.00%	13.83%
- Percentage of shares (as a % of the total share capital of the company)	0.00%	0.00%	8.15%
b) Non - encumbered			
- Number of shares	4,499,843	4,313,130	3,716,835
- Percentage of shares (as a % of the total shareholding of the Promoter and Promoter group)	100.00%	100.00%	86.17%
- Percentage of shares (as a % of the total share capital of the company)	54.09%	51.85%	50.79%

Particulars	Quarter ended 31-03-2015
<b>B) INVESTOR COMPLAINTS</b>	
Pending at the beginning of the quarter	Nil
Received during the quarter	Nil
Disposed of during the quarter	Nil
Remaining unresolved at the end of the quarter	Nil

### Notes :

1. <b>Standalone / Consolidated Statement of Assets and Liabilities</b> (Rs. in Lakhs)	2. The above audited financial results were reviewed by the Audit Committee and were approved & taken on record by the Board of Directors at its meeting held on 16th May, 2015																																																																																																									
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This has resulted in additional depreciation of Rs. 20.08 lacs and Rs. 20.08 lacs for the quarter and year ended March 31, 2015 respectively and the opening reserves have been adjusted by Rs.18.77 lacs (net of deferred tax of Rs. 9.66 lacs) in the financial results.</p> <p>7 The Board of Directors has recommended dividend of Rs.2/- per Equity share of Rs 10/- each (i.e.20%) subject to the shareholders approval in the ensuing 35th Annual General Meeting.</p> <p>8 The result of the Company are available at www.shaily.com and www.bseindia.com</p>
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For Shaily Engineering Plastics Limited  
Vadodara Mahendra Sanghvi  
16th May 2015 Executive Chairman